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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re

ENRON CREDITORS RECOVERY CORP.,
f/k/a Enron Corp. *et al.*,

Reorganized Debtors.

Chapter 11

Case No. 01-16034 (AJG)

Jointly Administered

NOTICE OF APPEAL

PLEASE TAKE NOTICE that Credit Suisse First Boston, Deutschebank Trust Company America, Farallon Capital Management, LLC, Goldman Sachs Credit Partners, L.P., King Street Capital, L.P., Redwood Partners, Silver Point Capital, L.P. on behalf of themselves and/or funds and accounts managed or controlled by them, (collectively, the “Choctaw/Zephyrus Lenders”), hereby appeal to the United States District Court for the Southern District of New York from an order (the “Order”), entered by the United States Bankruptcy Court for the Southern District of New York on the 24th day of July 2007, Sustaining in Part and Overruling in Part Limited Objection of the Baupost Group and Abrams Capital to Approval of Amended Schedule S to Plan Supplement.

The parties to the Order appealed from are the Debtors in these cases, the Choctaw/Zephyrus Lenders, JP Morgan Chase Bank, N.A., (“JPMC”), John Hancock Life Insurance Company (“John Hancock”), Bayerische Hypo-Und Vereinsbank AG (“HVB”), ABN

Amro Bank, N.V. (“ABN Amro”), American Express Bank Ltd. (“American Express”), WestLB AG (“WestLB”), The Baupost Group LLC (“Baupost”) and Abrams Capital (“Abrams”).

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Dated: August 13, 2007

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